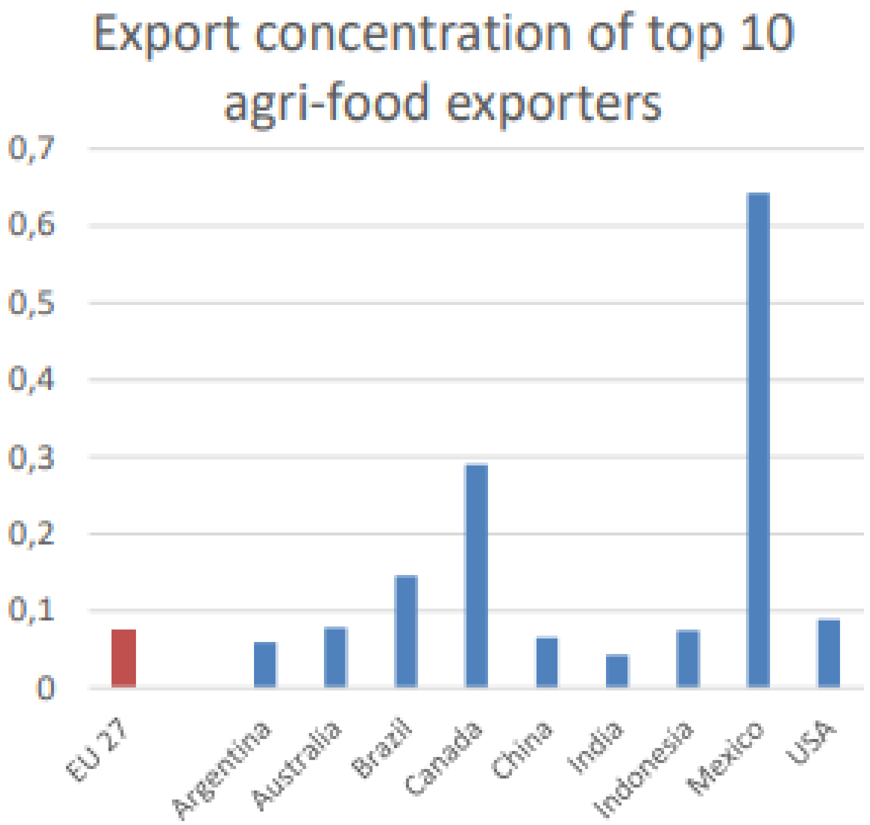
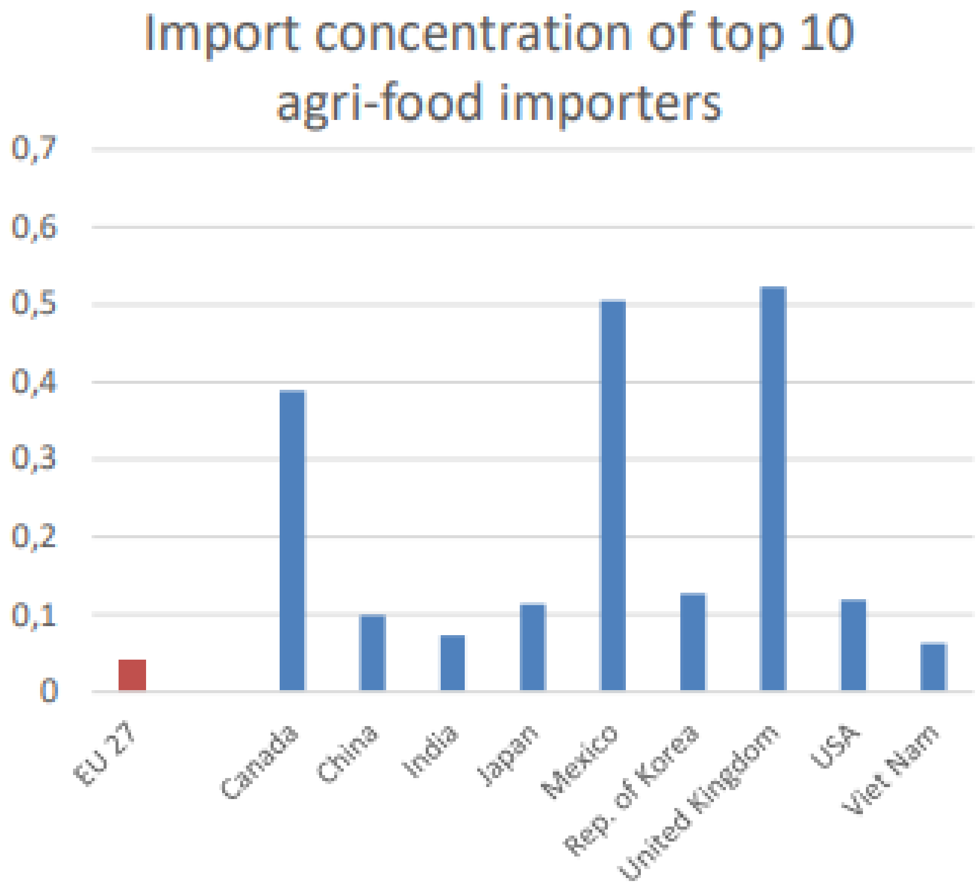
Strengthening the EU domestic food and feed autonomy: A focus on proteins

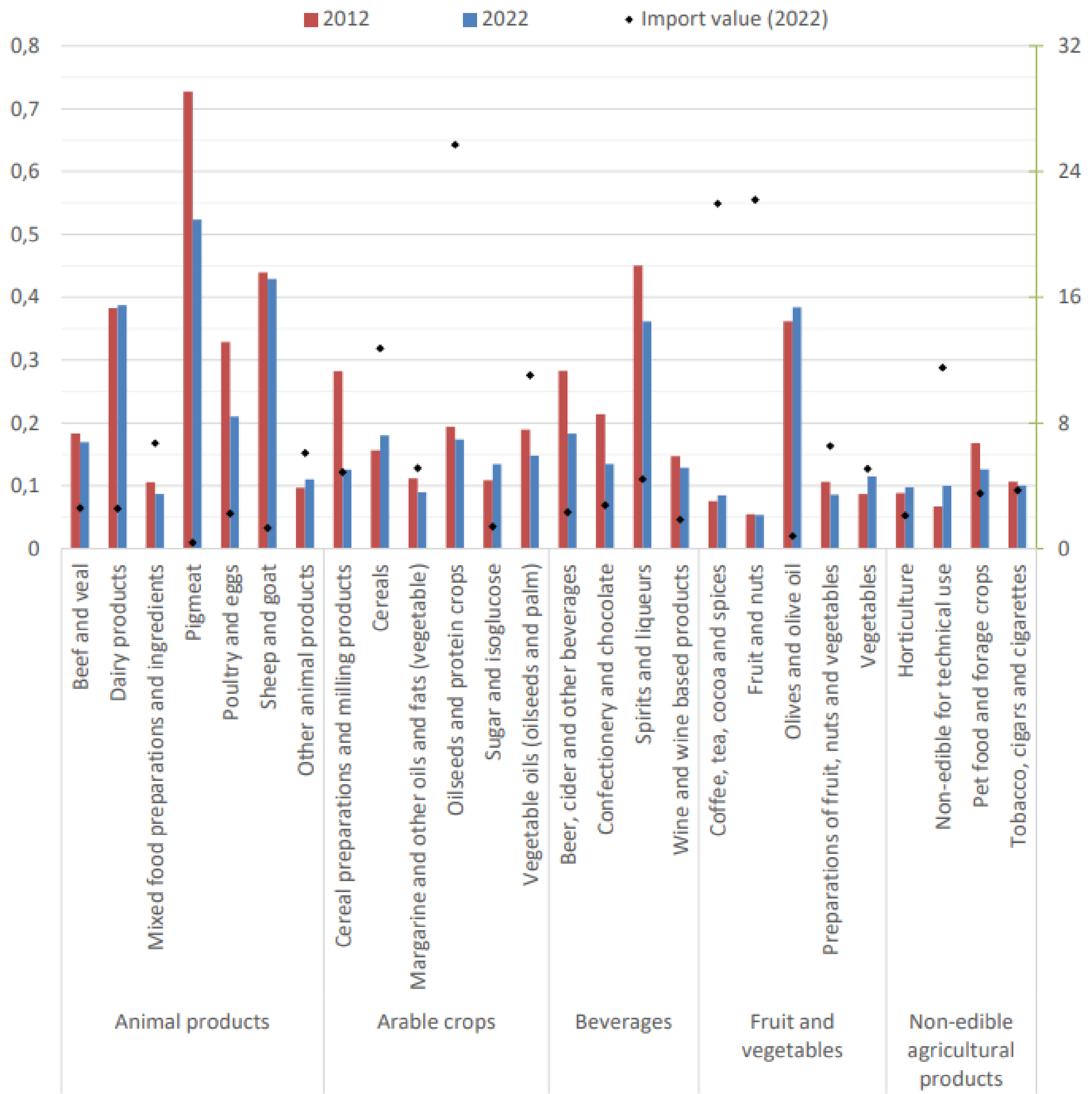
Koen Dillen, DG AGRI

IPIFF Annual conference 2024





European Commission



Source: DG AGRI, own calculation based on COMEXT

European Commission

Category	2012		2022	
Coffee, tea, cocoa and spices	Brazil	17%	Brazil	21%
	Côte d'Ivoire	12%	Côte d'Ivoire	13%
	Viet Nam	9%	Viet Nam	8%
Dairy products	United Kingdom	56%	United Kingdom	58%
	Switzerland	23%	Switzerland	21%
	New Zealand	10%	New Zealand	8%
Fruit and nuts	United States	12%	United States	12%
	Türkiye	10%	Türkiye	8%
	South Africa	7%	Peru	8%
Oilseeds and protein crops	Brazil	36%	Brazil	32%
	Argentina	19%	Argentina	15%
	Ukraine	9%	Ukraine	14%
Pigmeat	United Kingdom	85%	United Kingdom	72%
	Chile	5%	Switzerland	7%
	Switzerland	5%	Serbia	5%
Sheep and goat	New Zealand	54%	United Kingdom	47%
	United Kingdom	38%	New Zealand	46%
	Australia	3%	Australia	3%

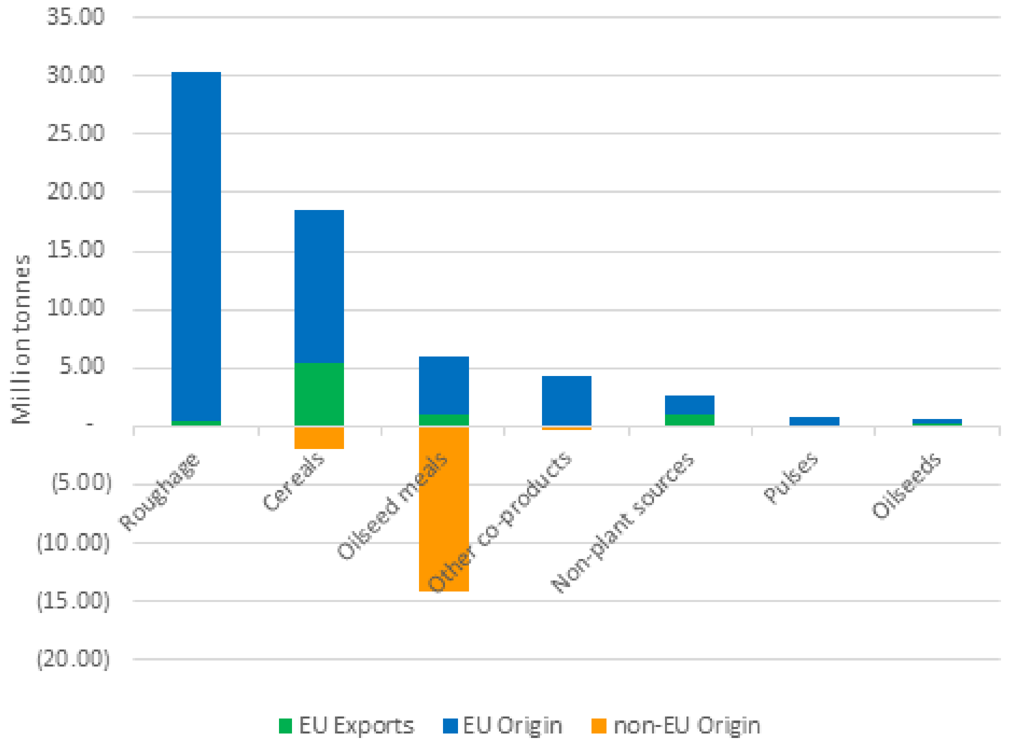


Figure : Origin of protein used for feeding EU livestock (in Mt protein)

Why is plant protein high on the agenda?

Reduced import dependency

HOW?

More protein crops in the EU

Demand

New alternative sources of protein

- Increase economic profitability along chain and find role in food system
- **Embrace environmental and climate benefits**
- Competitiveness (internal-external)

- Feed demand
  - Reduce imported feed use
  - Increase use of domestic feed
  - **Herd composition**
  - **Circular economy/role of livestock**
- **Food demand**
  - **Role of plant protein in diet**

New elements compared to 2018 report in GREEN

European Commission

Sustainable alternatives to mineral fertilisers

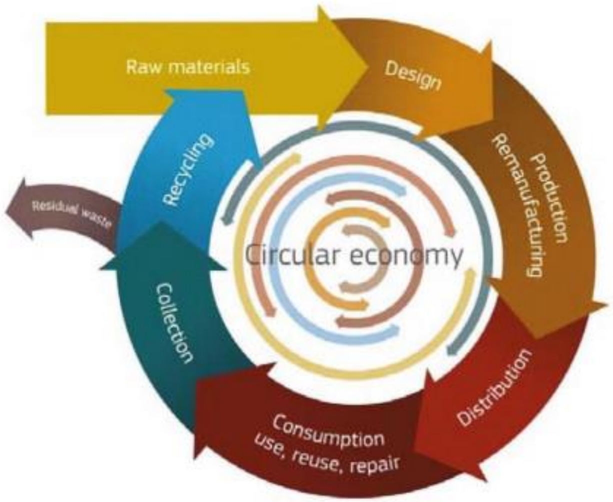
Organic fertilisers

EU Organic Action Plan
CAP Strategic Plans

Sustainable production

Green Deal Industrial Plan
Net Zero Industrial Act
European Hydrogen Bank

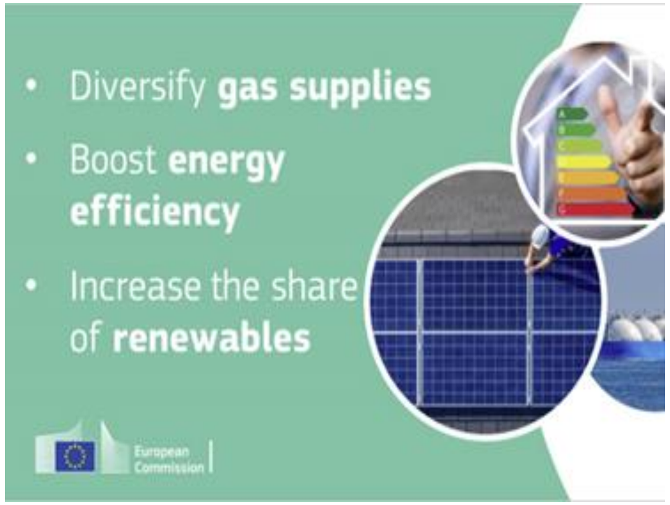
Sustainable alternatives to mineral fertilisers



FPR, part of the Circular Economy Action Plan: harmonised rules on placing on the market of CE-marked fertilising product

Definition of end-points in the manufacturing chain under the Animal By-Product (ABP) Regulation: to valorise ABP as fertilisers

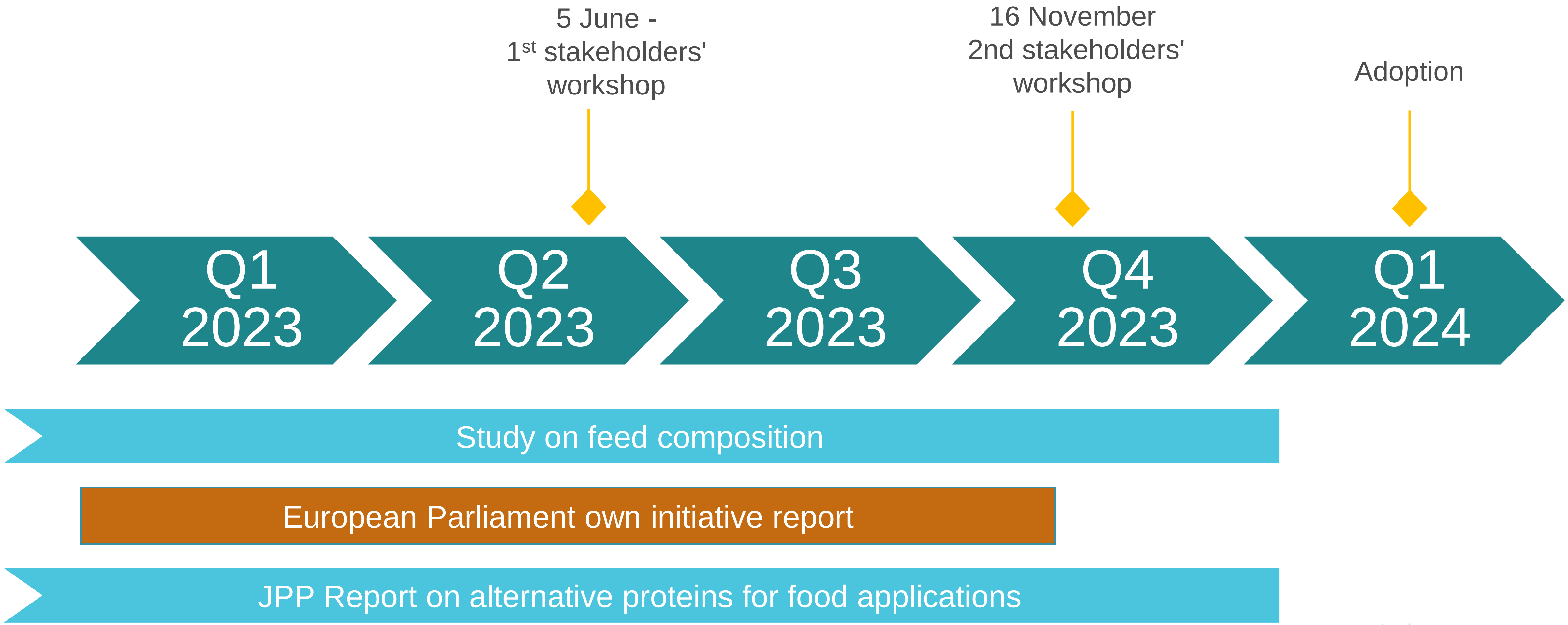
Evaluation of the nitrate directive



RePower EU target for the production of 35 bcm of biomethane: supply stream of organic fertilisers

European Commission

Timeline


5 June -
1st stakeholders' workshop
16 November
2nd stakeholders' workshop
Adoption
Q1 2023
Q2 2023
Q3 2023
Q4 2023
Q1 2024
Study on feed composition
European Parliament own initiative report
JPP Report on alternative proteins for food applications

Thank you

European Commission